SEC Form 3

FORM 3

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>TAKEDA PHARMACEUTICAL</u> <u>CO LTD</u>			2. Date of Even Requiring State (Month/Day/Ye 10/24/2019	atement Year) Phathom Pharmaceuticals, Inc. [ PHAT ]						
(Last)	(Last) (First) (Middle) 1-1, NIHONBASHI-HONCHO 2-CHOME,				4. Relationship of Reporting Person(s) to I       (Check all applicable)       Director     X     10% 0		r (Mon	5. If Amendment, Date of Original Filed (Month/Day/Year)		
СНИО-КИ				Officer (give title below)	Other (spec below)	Appli	Individual or Joint/Group Filing (Check pplicable Line) X Form filed by One Reporting Person			
(Street) TOKYO	M0	103-8668						Form filed by Reporting Pe	/ More than One erson	
(City)	(State)	(Zip)								
Table I - Non-Derivative Securities Beneficially Owned										
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)			I. Nature of Indirect Beneficial Ownership Instr. 5)		
Common Stock					1,084,000	D	D			
Table II - Derivative Securities Beneficially Owned           (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securiti Underlying Derivative Security		4. Conversion or Exercise Price of	5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	or Indirect (I) (Instr. 5)		
Warrant			10/29/2019	05/07/2029	Common Stock	7,588,000	(1)	D		

Explanation of Responses:

1. The exercise price of the warrant is \$0.00004613 per share of Common Stock.

**Remarks:** 

<u>/s/ Yoshihiro Nakagawa</u>

\*\* Signature of Reporting Person

10/24/2019

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.